VAIL TAX & ACCOUNTING
Beyond The Bottom Line

2026 Fee Schedule

Tax Services *(includes personal and business tax filings & consulting on tax matters)*	$300/hr
Live Payroll & HR Consulting Services *(includes live paycheck creation, electronic payroll tax payments, copy of management reports, guidance regarding hiring/firing practices & employee benefits.)*	$150/hour + direct deposit fees Approx cost based on size of staff: 1-4 employees = $37.50/payroll 5-9 employees = $75/payroll 10-14 employees = $112.50/payroll 15+ ask for quote
Payroll Tax Filing Services *(includes quarterly & year end return filings including 941, 940, UITR, CO DR1045 & W-2 filings, 1099 filings)*	$150/hour
Bookkeeping Services *(includes: QuickBooks data entry & bank reconciliation, bill pay, deposit processing & admin tasks)*	$100/hour
Accounting Services *(includes financial statement compilation, QuickBooks training & Accounting consulting)*	$175/hour

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Privacy Policy

CPAs and public accountants, like all providers of personal financial services, are required by law to inform their clients of their policies regarding privacy of client information. CPAs and public accountants have been and continue to be bound by professional standards of confidentiality that are even more stringent than those required by law. Therefore, we have always protected your right to privacy.

Types of Nonpublic Personal Information We Collect

We collect nonpublic personal information about you that is provided to us by you or obtained by us with your authorization.

Parties to Whom We Disclose Information

For current and former clients, we do not disclose any nonpublic personal information obtained in the course of our practice except as required or permitted by law. Permitted disclosures include, for instance, providing information to our employees, and in limited situations, to unrelated third parties who need to know that information to assist us in providing services to you. In all such situations, we stress the confidential nature of information being shared.

We provide a copy of the tax return or work completed to each client upon completion of services. This copy is for your records or to provide to a designated third party. **We will not provide copies of completed work to third parties under any circumstances**.

Protecting the Confidentiality and Security of Current and Former Clients' Information

We retain records relating to professional services that we provide so that we are better able to assist you with your professional needs and, in some cases, to comply with our professional standards. Records are retained according to our record retention policy then are destroyed in-house upon expiration of retention time requirement by law.

Please call if you have any questions, because your privacy, our professional ethics, and the ability to provide you with quality financial services are very important to us.